

## **Dindo Data Connector**

(V1.0.0 User Guide)

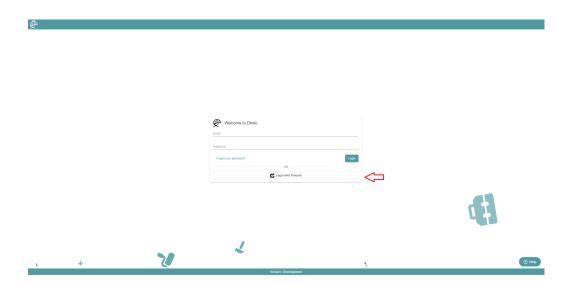
**Dindo** is a web-based construction estimating package that offers real-time collaboration user experience for estimating, takeoff, job management, and so on. For more information please visit dindo.co.

**Dindo Data Connector** acts as an interface between Dindo and Procore, allowing Procore users to exchange data between their Procore Account and Dindo Account seamlessly. More importantly, you don't have to be an existing Dindo customer. Once the connector is installed, you can start using Dindo with your Procore account immediately.

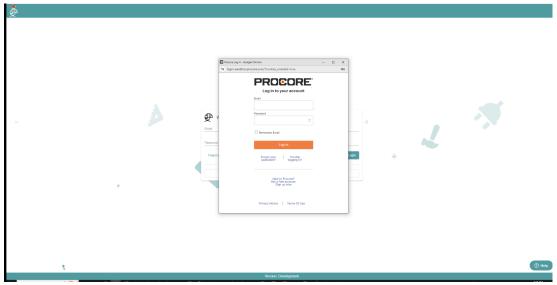
Sign in Dindo with Procore credentials  Connecting your existing Dindo credentials with Procore credentials  Connect your Dindo login to Procore Company  Link Procore Project to Dindo Job  Import Procore Drawings  Import Procore drawings as a new Dindo Plan	3 5 8		
		Import Procore drawings into existing Dindo Plan as new Drawing or Revision	12

### Sign in Dindo with Procore credentials

After the **Dindo Data Connector** has been installed for your Procore account. You can <u>log</u> <u>into Dindo</u> using your Procore login credentials.



Clicking on "**Login with Procore**" button will open a popup that will take you to the Procore login page.

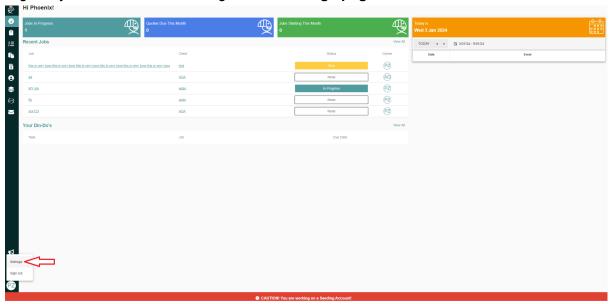


(If this is the first time you are logging into Dindo, we will need to gather some basic information, this will only take a few minutes.)

# Connecting your existing Dindo credentials with Procore credentials

If you are an existing Dindo user, please follow these steps to associate your Procore account with the Dindo account.

Log into your Dindo account and go to the Settings page



In "Profile" section, click on "Link my Procore account" to associate with your Procore account

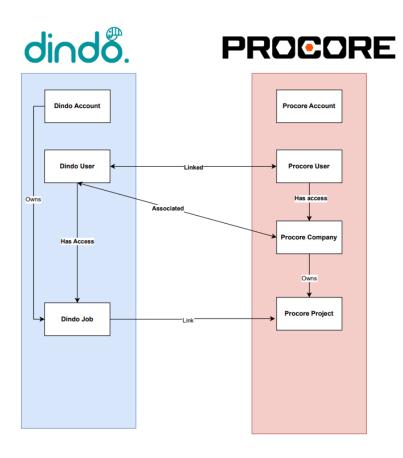


Once you have successfully associated your Procore account, you should see the status showing as "**Active**"

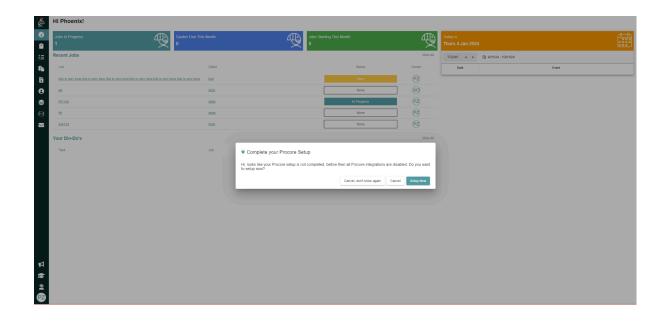


#### Connect your Dindo login to Procore Company

For each Dindo user/login, it can associated with one Procore Company at a given time. You must have access to the Procore Company to be able to link your Dindo user/login to the Procore Company. This allows Dindo to identify the correct Company/Project from Procore that you want to work in Dindo and pull the relevant information subsequently.



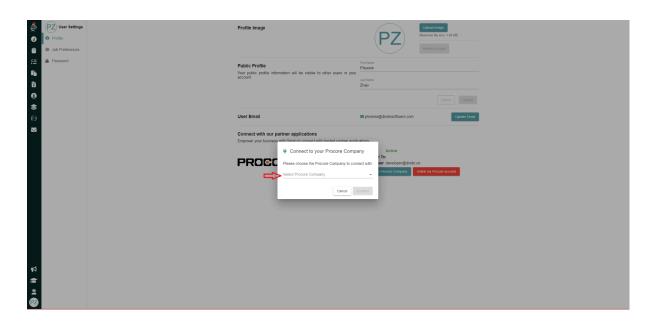
Above is a diagram illustrating the relationship between Dindo and Procore entities. Once you have linked your Dindo user/login with your Procore user. Dindo will detect this and automatically show a reminder when you log into Dindo.



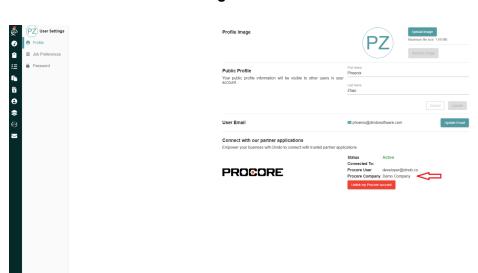
Alternatively, you can link the Procore Company by clicking on "Connect to Procore Company" on the *Settings page* 



Once you click on the button, a popup will appear with a dropdown selection. All available Procore Companies will be present for you to choose from. (*Please note, you can only select the company you have access to, if your access has been revoked later on, the data connector will not work correctly.*)



Once you have successfully linked the Procore Company, you should be able to see the information in the "**Profile settings**"



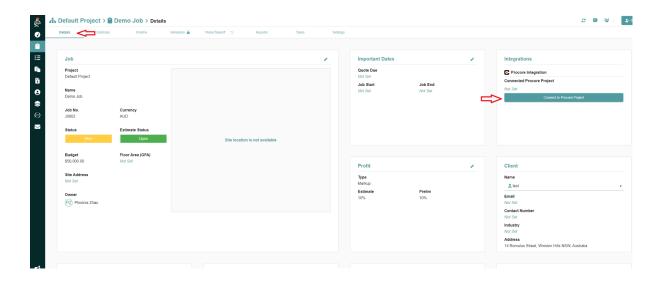
#### Link Procore Project to Dindo Job

To work with resources like Procore drawings in Dindo. Before pulling data across from Procore, a corresponding Dindo Job must be created. The job in Dindo is equivalent to a project in Procore, when you link a Procore project to a Dindo job, the data from the project can be pulled into Dindo.

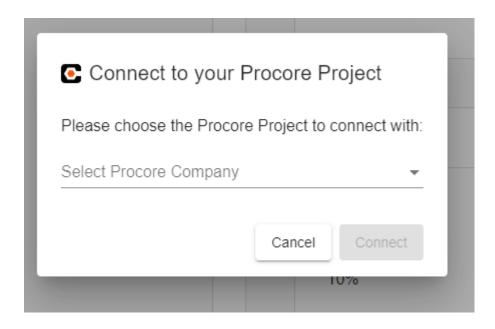
To link to a Dindo job, you must have the following completed:

- Your Dindo login is associated with a Procore user
- Your Dindo login is linked to an accessible Procore project.
- Your Dindo login has *Full Access* to the Dindo job to be linked.
- Your Procore account has access to the Procore project to be linked.

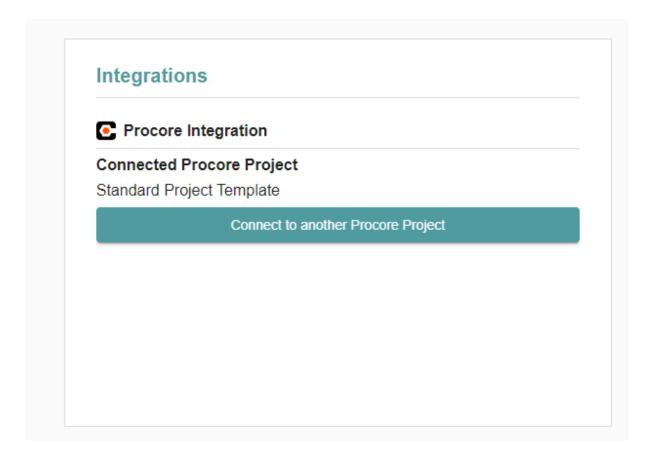
Go to the Details tab of the Dindo Job and on the top-right corner, you will see the *Integration* section. This will show the status of the Procore integration of the current job. By default, it is not to "not set". Click on the "Connect to Procore Project" button to initiate the linking process.



Then a dialog/popup will be presented allowing you to choose the desired Procore project to link to from dropdown.



Once the Procore project is linked to the Dindo job, you should be able to see that information in the *Integration* section



#### **Import Procore Drawings**

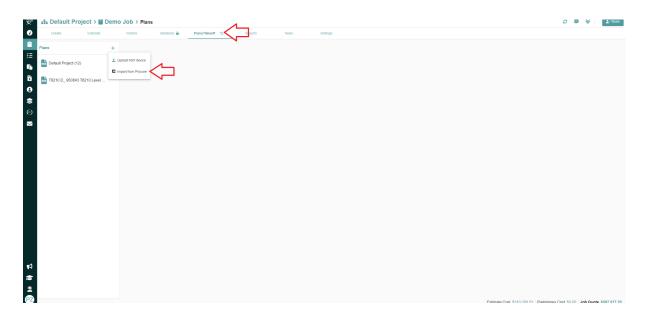
Dindo offers an advanced takeoff system that can derive complex quantities including area and perimeter of curved shapes, vertical areas, area or volume with pitch, etc. You can import your drawings that are stored in Procore into Dindo via **Dindo Data Connector**. Furthermore, you can import drawing revisions from Procore.

To import drawings from Procore, please verify and complete the following:

- A Procore project is linked to the Dindo Job.
- "Drawing Tool" has enabled in the Procore project.

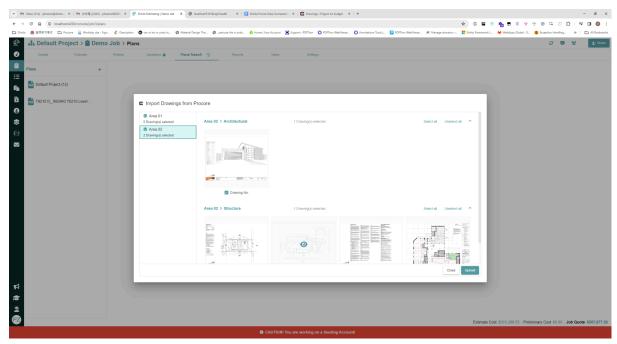
#### Import Procore drawings as a new Dindo Plan

Go to "*Plan/Takeoff*" tab of the job and click on the "+" button then click on "*Import from Procore*" button.

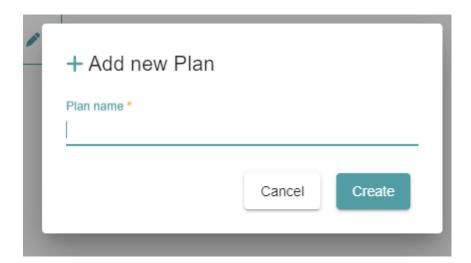


A dialog will show and list all the available Procore drawings from the Procore project associated with the Dindo Job.

You can browse through the drawings by selecting different "*Drawing Areas*" and selecting the desired drawings to import.



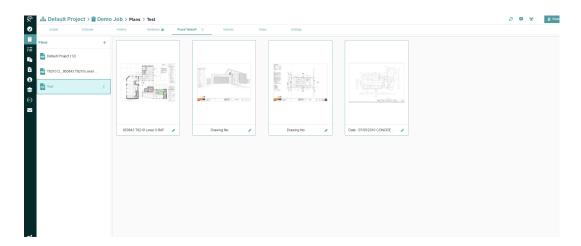
Before importing the selected drawings, you will be prompted with a dialog, a name must be provided for the Plan.



Once a plan name is entered and the "*Create*" button is clicked, the upload progress will be initiated

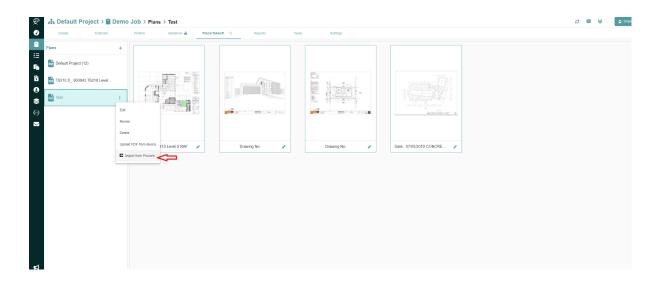


Each progress bar represents the state of the corresponding importing progress of a drawing. You can close this dialog anytime, the upload progress will be running in the background. Once the drawing has been imported, it appears under the newly created plan.



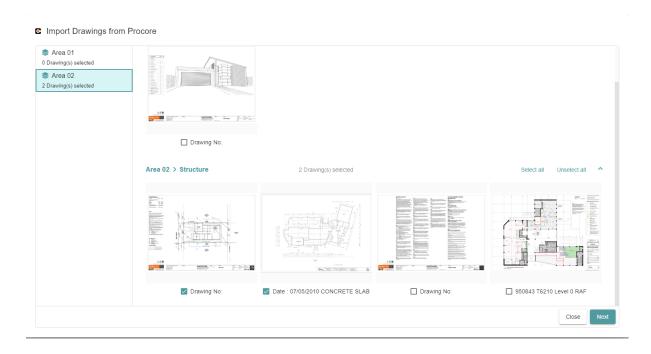
Import Procore drawings into existing Dindo Plan as new Drawing or Revision

To import Procore drawings into an existing Dindo Plan, click on the "**option**" menu on the desired Plan and select "**Import from Procore**"



A dialog will show and list all the available Procore drawings from the Procore project associated with the Dindo Job.

You can browse through the drawings by selecting different "*Drawing Areas*" and selecting the desired drawings to import.



To import the drawing **as new**, please choose the option "**Create as new drawing**", when the Procore drawing is imported it will be created as new drawing in destination Plan.

To import as **a revision**, please select the desired drawing to revise. Please note only drawings in destination Plan will be showing as option.

